

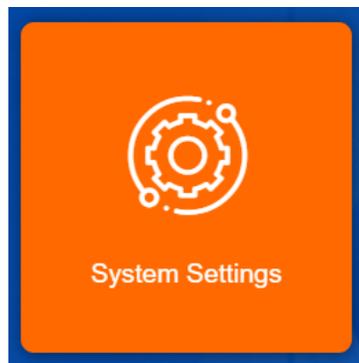
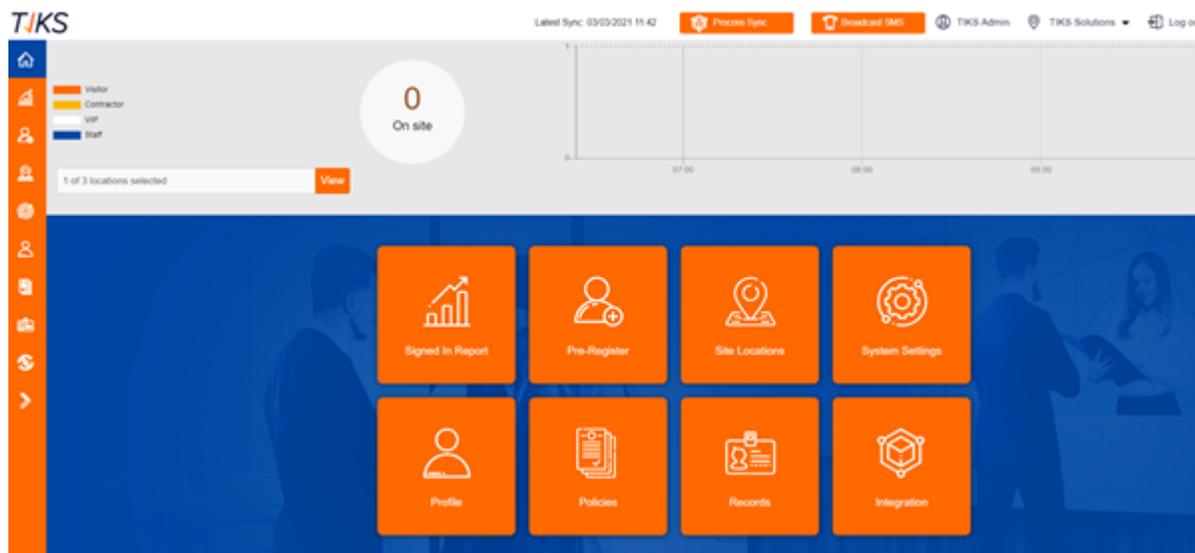
System Settings

How to manage the system settings

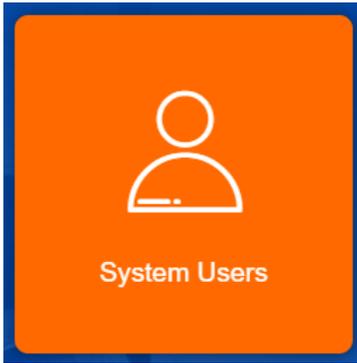
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- [How do I view the user permissions matrix?](#)
- [How do I delete a System User?](#)
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How do I add a new system user?

From the Admin Dashboard, click the System Settings tile.



Then click the System Users tile.



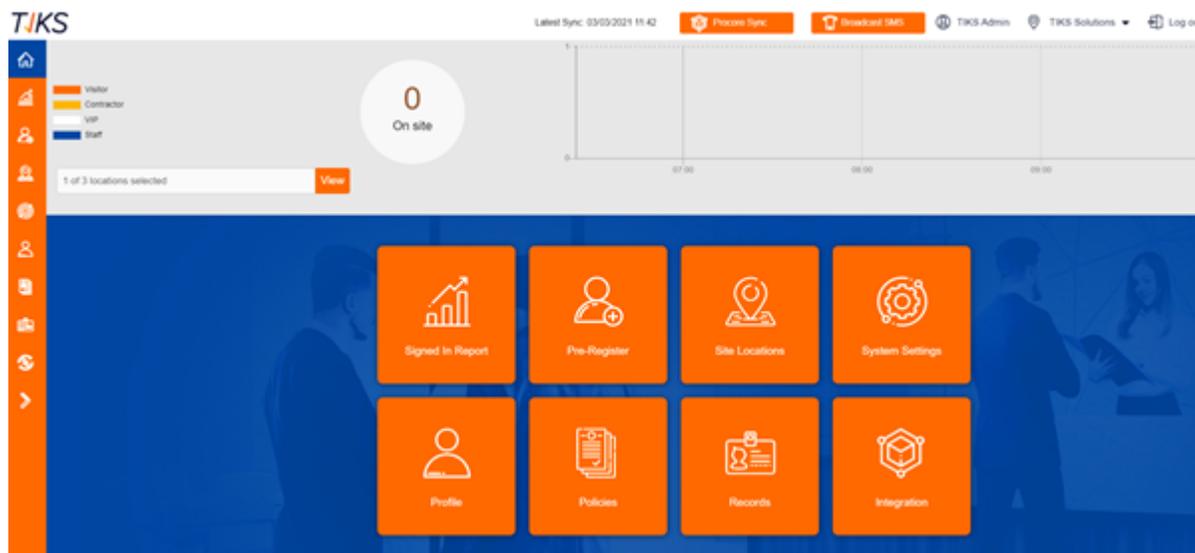
You will see the below option.

A screenshot of the top part of a web application interface. The header is blue with the text "System Users" on the left and a search icon on the right. Below the header is a light blue form area with several input fields: "Full Name", "Email", "+45+ Phone", and "Choose a role". There are also buttons for "Bulk Import", "View Matrix", and "Register". A small notification says "1 of 3 locations selected".

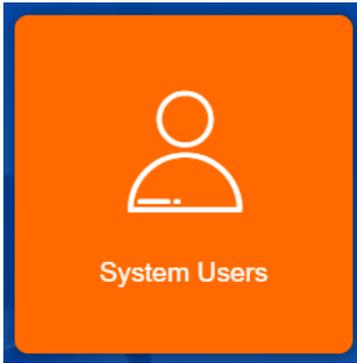
To add a new user enter their details, select their admin permission level, select the site (or sites) they are to be associated with and then click “Register”.

How do I bulk upload multiple admin users and/or hosts?

From the Admin Dashboard, click the System Settings tile.



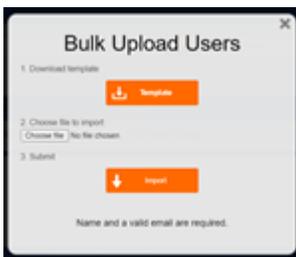
Then click the System Users tile.



You will see the below option.



Click "Bulk Import". You will see the below.

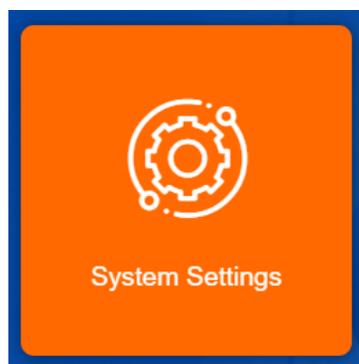
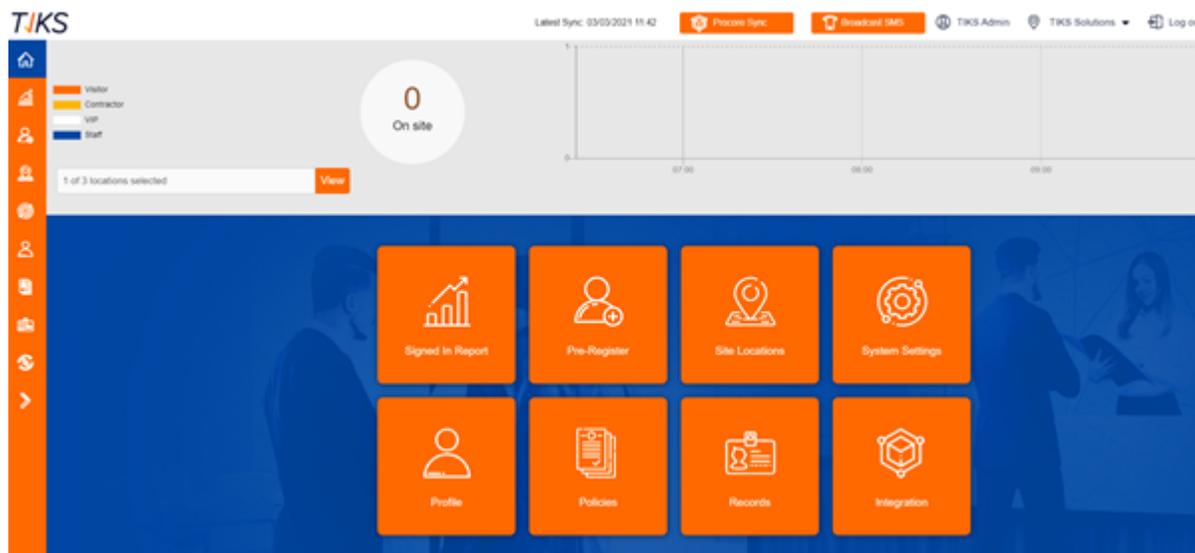


1. Click "Template" to download the template. Fill out the details for your users.
2. Attach the template by clicking "Choose file" and selecting the file.
3. Click "Import".

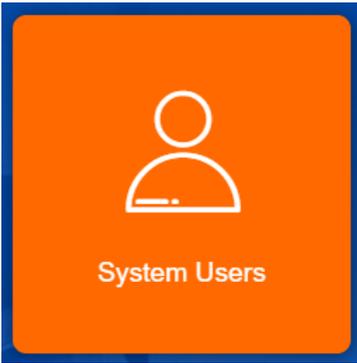
The users will then be imported into the system.

How do I view the user permissions matrix?

From the Admin Dashboard, click the System Settings tile.



Then click the System Users tile.



System Users

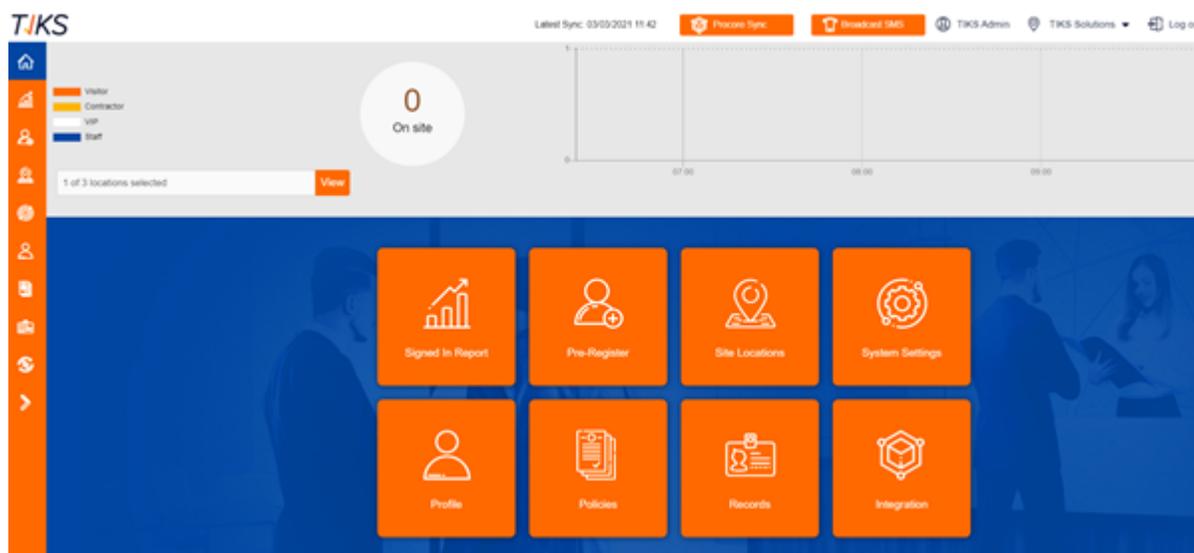
You will see the below option.

Then click on “View Matrix”. You can then see an overview of the various permissions for each user level.

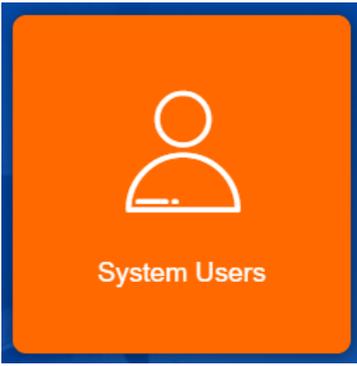
Permissions Matrix		Level 1 Admin	Level 2 800	Level 3 Manager	Level 4 Staff	Level 5 Host Only
Signed In	Ability to filter and view reports	Y	Y	Y	N	N
	Ability to export reports	Y	Y	Y	N	N
	Ability to signout users	Y	Y	Y	Y	N
Pho-Register	Ability to utilize all functionality that comes as part of this section e.g. additional credits. Systems should not allow for removal of credit.	Y	Y	Y	Y	N
		Y	Y	Y	N	N
VP Status	Ability to assign VP status	Y	Y	Y	N	N
	Ability to add sites	Y	N	N	N	N
	Ability to edit site configurations	Y	N	N	N	N
Location	Ability to delete sites	Y	N	N	N	N
	Ability to switch between sites	Y	Y	Y	Y	N
	Ability to edit site inductions	Y	N	N	N	N
	Ability to schedule an Out Of Hours sign in message	Y	N	N	N	N
User	Ability to view location	Y	Y	Y	Y	N
	Ability to add a user	Y	N	N	N	N
	Ability to edit user details	Y	N	N	N	N
	Ability to remove a user	Y	Y	N	N	N
	Ability to edit user profile	Y	N	Y	N	N
	Ability to access logs	Y	Y	N	N	N
Other	Ability to send an SMS broadcast	Y	Y	N	N	N
	Ability to view permissions matrix	Y	Y	N	N	N
	Ability to view & edit global settings	Y	N	N	N	N
	Ability to view profile	Y	Y	Y	Y	N
Ability to view tracks	Y	N	N	N	N	

How do I delete a System User?

From the Admin Dashboard, click the System Settings tile.



Then click the "System Users" tile.



Go to the System users name and in the far right “Action” column there is a “Delete User” button. Click this button to delete a user.

System Users 🔍

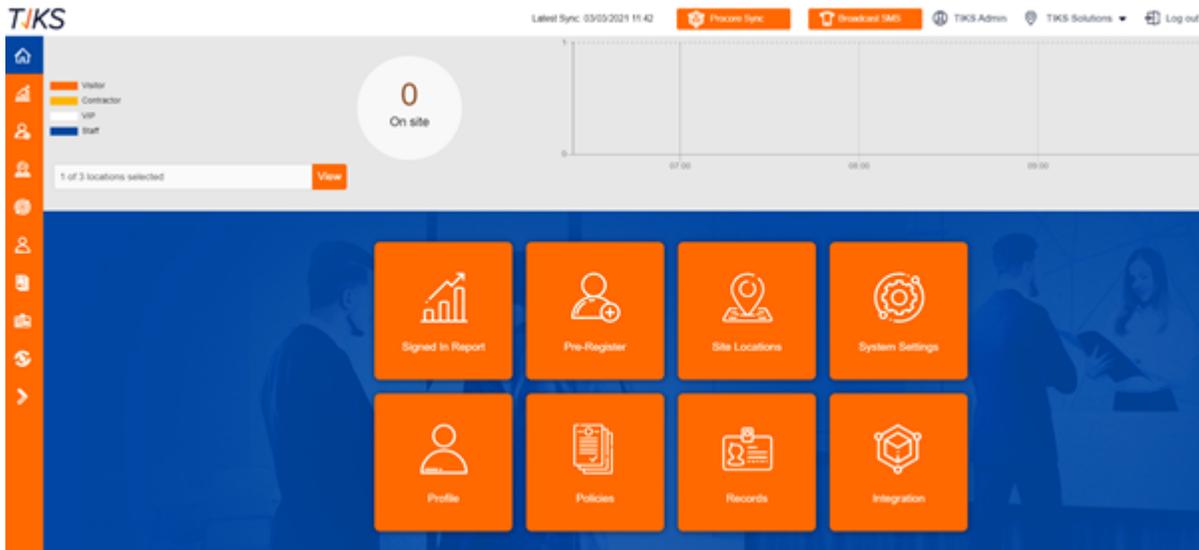
Full Name Email +61 Phone Choose a role

1 of 3 locations selected Bulk Import View Matrix Register

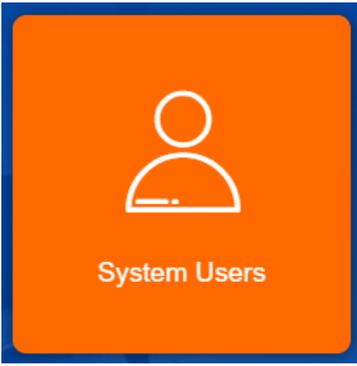
Name	Email	Phone	Location	Permission Level	Member Since	Action
TIKS Admin	support@tiks.com.au	59306	TIKS Office [Default]	Level 1 Admin	30/11/0001	
	@tiks.com.au	-	TIKS Office [Default]	Level 1 Admin	20/04/2021	Edit User Resend Login Delete User

How do I edit a system user?

From the Admin Dashboard, click the System Settings tile.



Then click the "System Users" tile.



Go to the System users name and in the far right “Action” column there is an “Edit User” button. Click this button to edit a user.

System Users 🔍

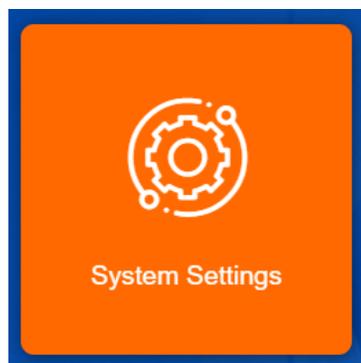
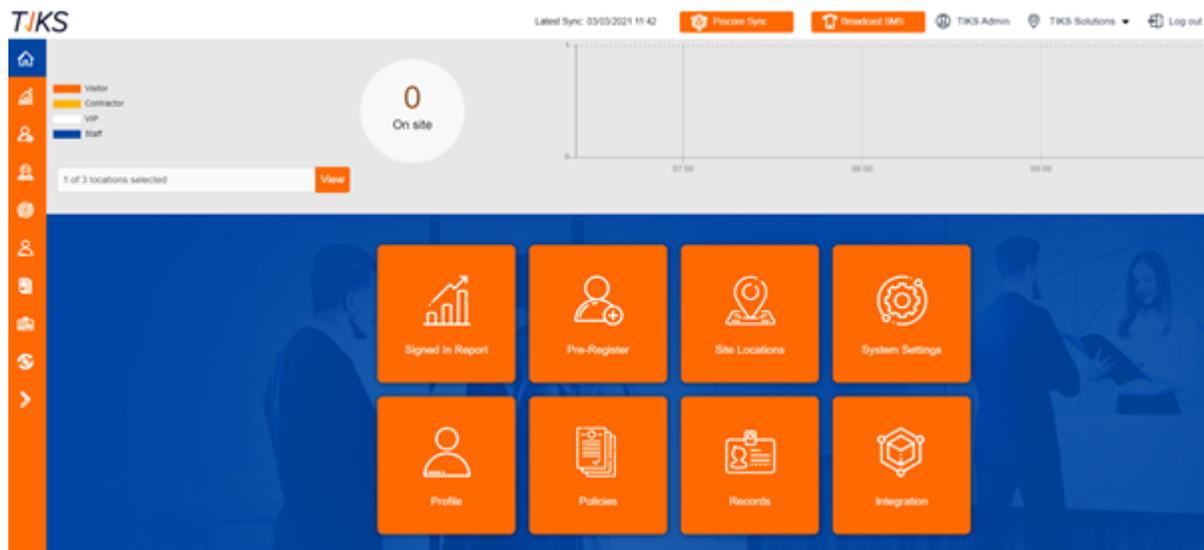
Full Name Email +61 Phone Choose a role

1 of 3 locations selected Bulk Import View Matrix Register

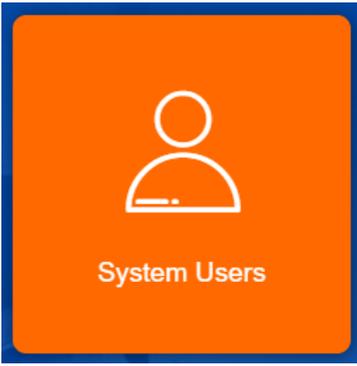
Name	Email	Phone	Location	Permission Level	Member Since	Action
TIKS Admin	support@tiks.com.au	59306	TIKS Office [Default]	Level 1 Admin	30/11/0001	
	@tiks.com.au	-	TIKS Office [Default]	Level 1 Admin	20/04/2021	Edit User Resend Login Delete User

A system user has not received or forgotten their login?

From the Admin Dashboard, click the System Settings tile.



Then click the "System Users" tile.



Go to the System users name and in the far right “Action” column there is a “Resend Login” button. Click this button to resend the login details to the user.

System Users

Full Name: [input] Email: [input] Phone: +61 [input] Choose a role: [dropdown]

1 of 3 locations selected [Bulk Import] [View Matrix] [Register]

Name	Email	Phone	Location	Permission Level	Member Since	Action
TIKS Admin	support@tiks.com.au	[redacted] 59306	TIKS Office [Default]	Level 1 Admin	30/11/0001	
[redacted]	[redacted]@tiks.com.au	-	TIKS Office [Default]	Level 1 Admin	20/04/2021	[Edit User] [Resend Login] [Delete User]

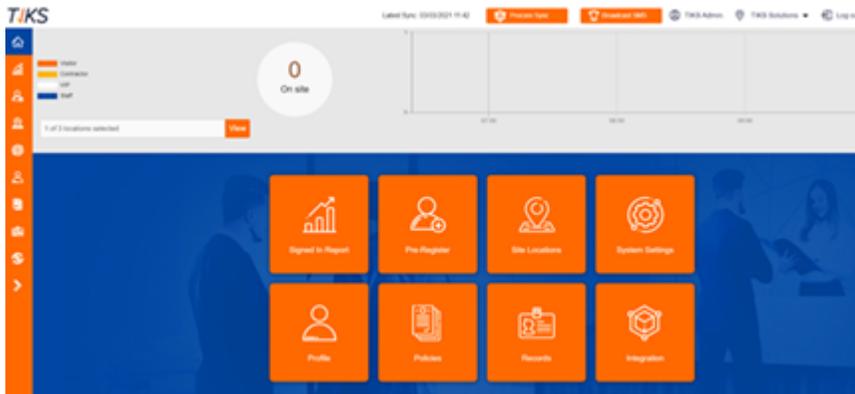
Note: Remember they may need to check their junk or spam email folders if the email appears to have not been received.

Why am I not receiving an email from the TIKS system?

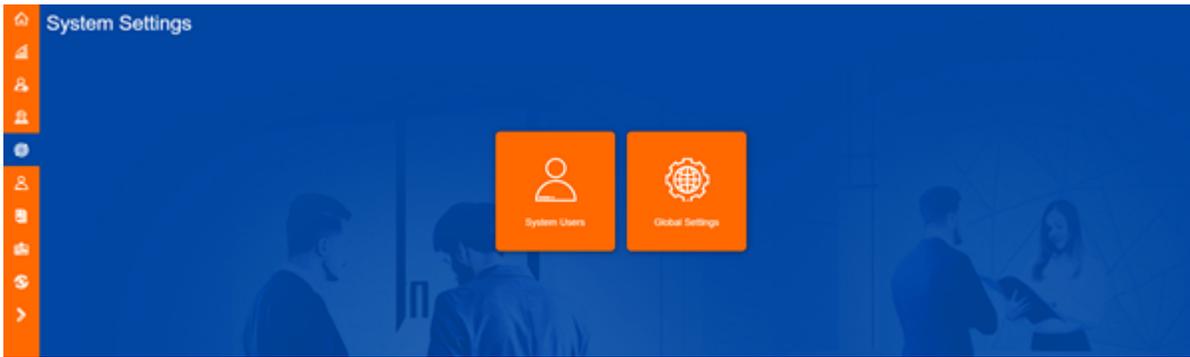
You may need to check your junk or spam email folders if an email or email notification appears to have not been received. As it may be from an unfamiliar sender, sometimes TIKS emails go to these folders. You can trust the sender so future emails do not have this issue.

What does the “Global Settings” tile do?

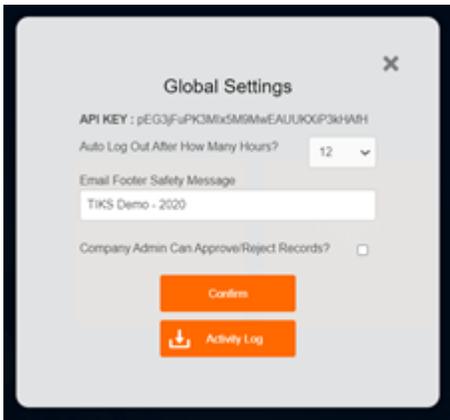
From the Admin Dashboard, click the System Settings tile.



Then click the "Global Settings" tile.



You will see the following settings that can be reviewed.

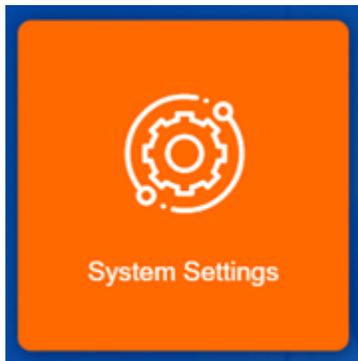
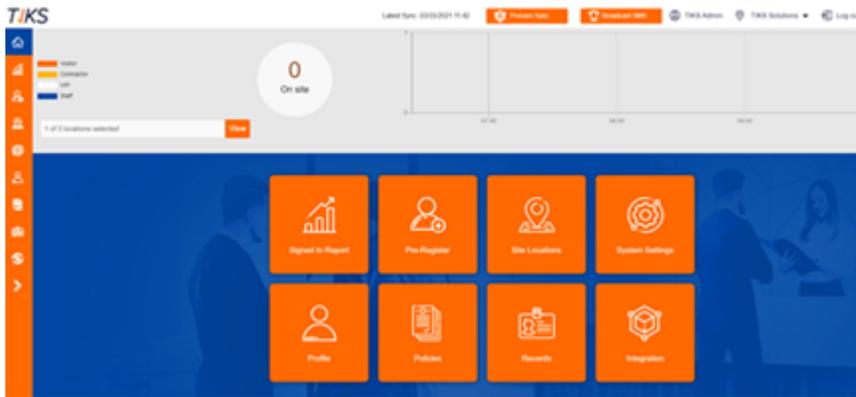


- View the API Key
- Review/edit the auto log out timing - from 1 to 24 hours
- Review/edit the system email footer message
- Select whether a contractor's admin can approve records or not
- Download an "Activity Log"

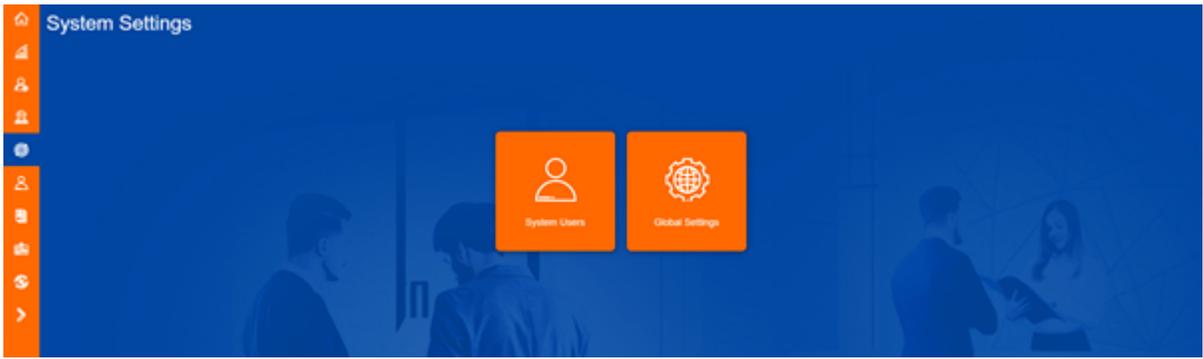
What is the “Activity Log” download?

It is a csv file download of all the system changes noting the change, the date, time and user that made the change. It is an audit history of your system.

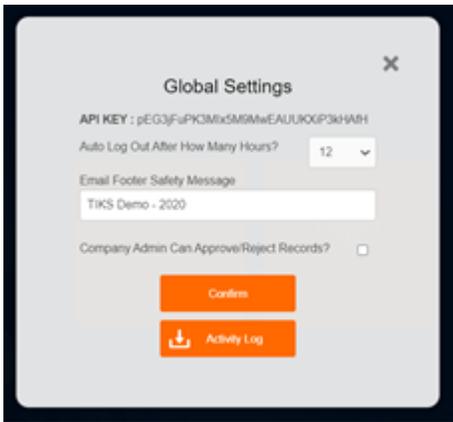
To download an activity log, go to the System Settings tile from the Admin Dashboard,



Then click the "Global Settings" tile.

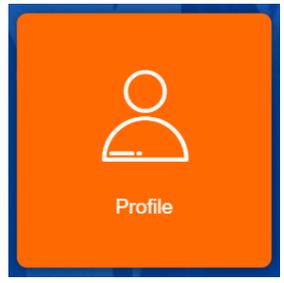
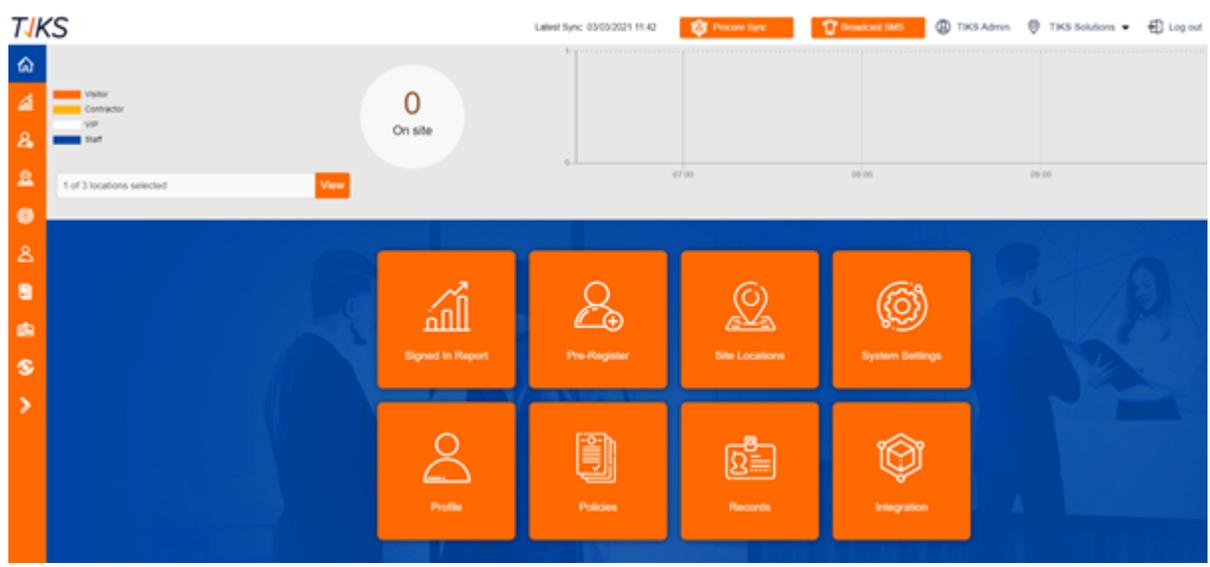


The below settings will be displayed. Click on "Activity Log" to download the log.



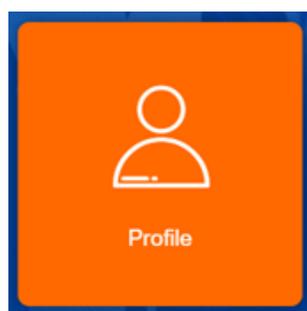
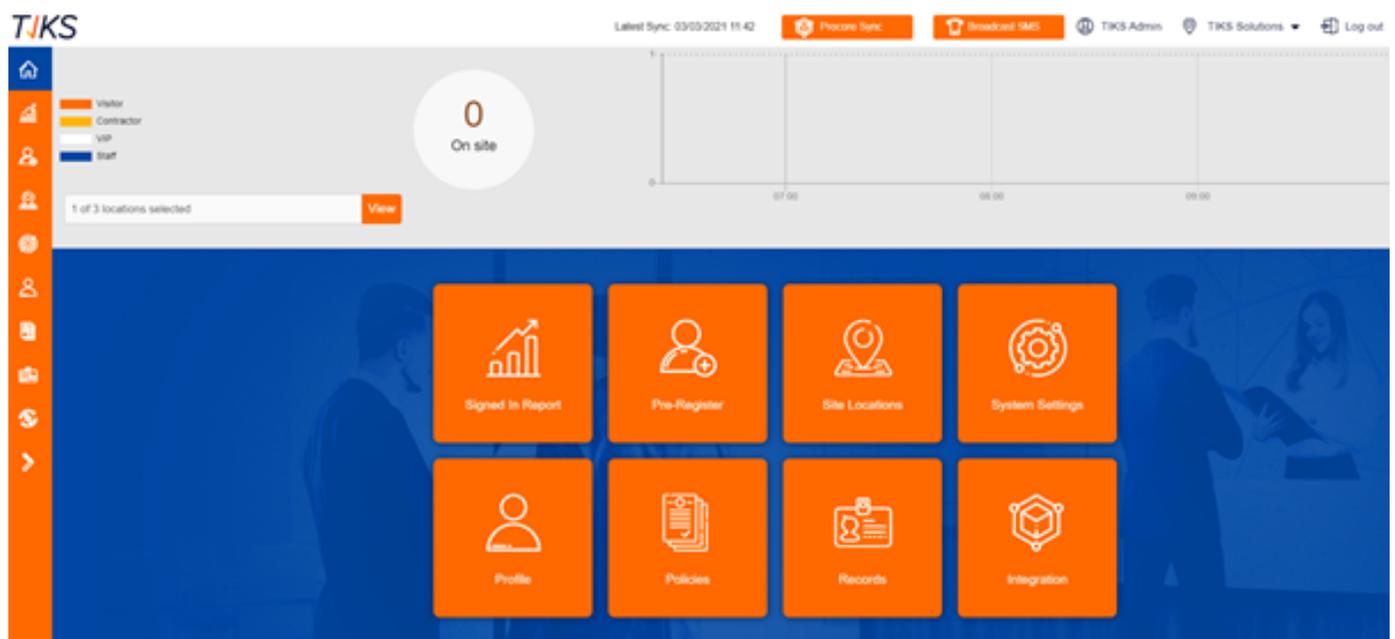
How do I edit my Profile?

Click on the "Profile" tile from the admin dashboard. This then allows you to view and edit your profile details.



How do I manage my user Profile?

Click on the “Profile” tile. This then allows you to view and edit your TIKS profile.



The screenshot shows the 'Edit Profile' interface in the TIKS Admin portal. The top navigation bar includes the TIKS logo, a 'Latest Sync: 10/08/2020 15:27' indicator, and buttons for 'Process Sync', 'Broadcast SMS', 'TIKS Admin', 'TIKS Office', and 'Log out'. The left sidebar contains icons for home, dashboard, users, settings, and navigation. The main form area contains the following fields:

- TIKS Admin:** A text input field containing 'TIKS Admin'.
- Email:** A text input field containing 'support@tks.com.au'.
- Phone Number:** A text input field containing '+61 - 401234567'.
- Locations Selected:** A text input field containing '1 of 5 locations selected'.
- Password:** A text input field.
- Password Confirmation:** A text input field.
- Two Factor Authentication:** A dropdown menu currently set to 'Off'.

A 'Save' button is positioned at the bottom right of the form.

1. **TIKS Admin:** This needs to be your full name, you edit by selecting the name field, changing the details by typing and once you're done, select the 'Save' button.
2. **Email:** There is validation on this field and so it has to be a valid email address with an "@" and ".com" for example email@example.com. You can edit your email address by selecting the field, changing the details by typing and once you're done, select the 'Save' button.
3. **Phone Number:** There is validation on this field and so the telephone number has to be between 8 and 10 digits. You can edit your email address by selecting the field, changing the details by typing and once you're done, select the 'Save' button.
4. **Locations Selected:** Select the relevant locations you administer.
5. **Password:** For security reasons, to change any details in the password section, you must also type in your TIKS admin portal password. If you'd like to change your password, simply type the desired password into the correct field and replicate exactly in the password confirmation field and select the 'Save' button.
6. **Password Confirmation:** Please retype and confirm your password.
7. **Turn on or off - Two Factor Authentication:** Two-factor authentication is a security process in which users provide two different authentication factors to verify themselves.
8. **Save:** Once you have filled out the relevant fields, select the 'Save' button.